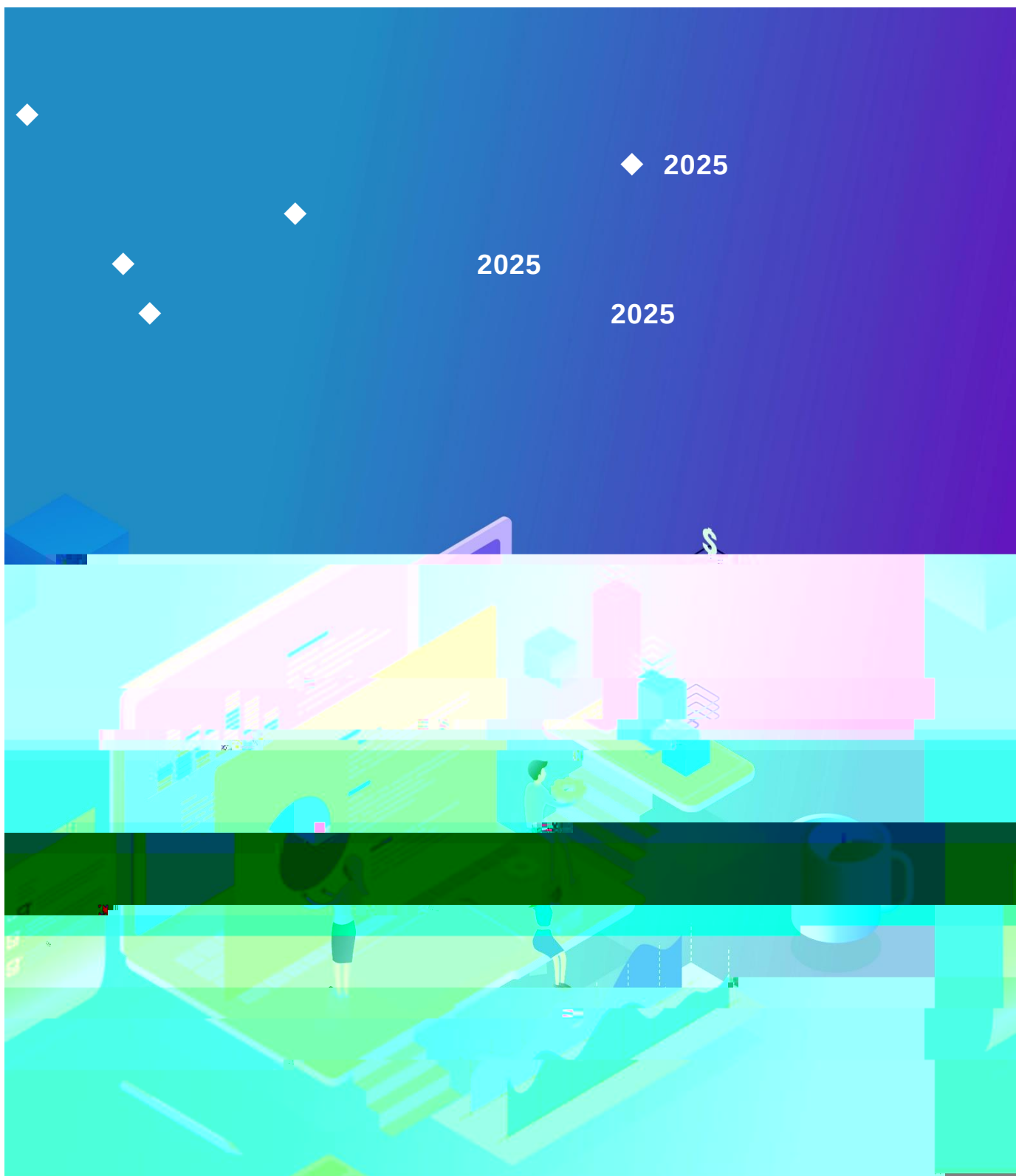






01

	03
2025	03
	04
2025	05
2025	05

02

“ IP ”	06
	06
100	07
2024	07
	08
280 EFLOPS	08

03

2025	09
	09
2025	10
	10

04

APNIC IPv6 50%	11
APNIC NAT IPv6	11
GARR eduVPN	11

05

2024	12
	12
IDC 210	12
EDUCAUSE 2025	13



」



- 22
1.
- “ ”
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IPv6

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2025

6 16



2025

2025

7

“ “ ”

” “

”





“ IP

”

IP L4

ICT

IP

IP

L4

C114_____

2024

2024

43255

23638

58885

15.58% 9.8%

12.9%

3.78

1.1

2.6

25.2%

2024

30

16632

38.5%

30-40

10113

42.8%

35

31497

53.5%

“

”

“

”





100

7

4.01

6.1%

2612

6.5%

AI

Al

2024

Al

8

1 8

179%

122.64%

74.24%

72.48%

10.49%

Al

Al

/

7

4921.9

3%

453.2

5.7%

2024

TOP 10

营业收入(亿元)		同比增长	
6.75%	深信服	36.29	
26.44%	启明星辰	33.15	
0.32%	工电信	30.20	
67	-19.71%	电科网安	24
58	40.29%	绿盟科技	23
10.43	-5.97%	启明星辰	20

毛利润(亿元)		同比增长
32.73	22.78%	22.78%
42.19%	奇安信	24.19%
19.48	25.17%	25.17%
12.69	63.55%	63.55%
12.28	-8.44%	-8.44%
10.49	36.46%	36.46%
8.44%	8.44%	8.44%
1.60%	1.60%	1.60%

The image is a document page that has been severely corrupted by digital noise and artifacts. The content is largely illegible due to the heavy distortion. Visible fragments include:

- Top left: "A(0/5)"
- Top center: "1.07"
- Top right: "0.10%" and "治理城"
- Middle left: "40%" and "未信"
- Middle right: "0.42" and "3"
- Bottom left: "40%" and "2000年"
- Bottom right: "0.37" and "0"

The page is covered in horizontal and vertical streaks, color bars, and other digital noise, making the original text and layout impossible to discern.



1.

2025

2027

30

1000

6



280 EFLOPS

2024

4.5

61.5%

“ ”

2024

41.06



2025

4	18	2025	27
	395.18		352.31
(294.48)	(259.14)		(226.09)
(216.22)		64.67%	30%



2025

“

2.0 ”,



APNIC IPv6 50%

		APNIC Labs			IPv6	
56	IPv6	30			50%	
IPv6		2025	4	22		64% IPv6
	50%	45.28%	8.1			



2024

2024

30

10

30

“

”

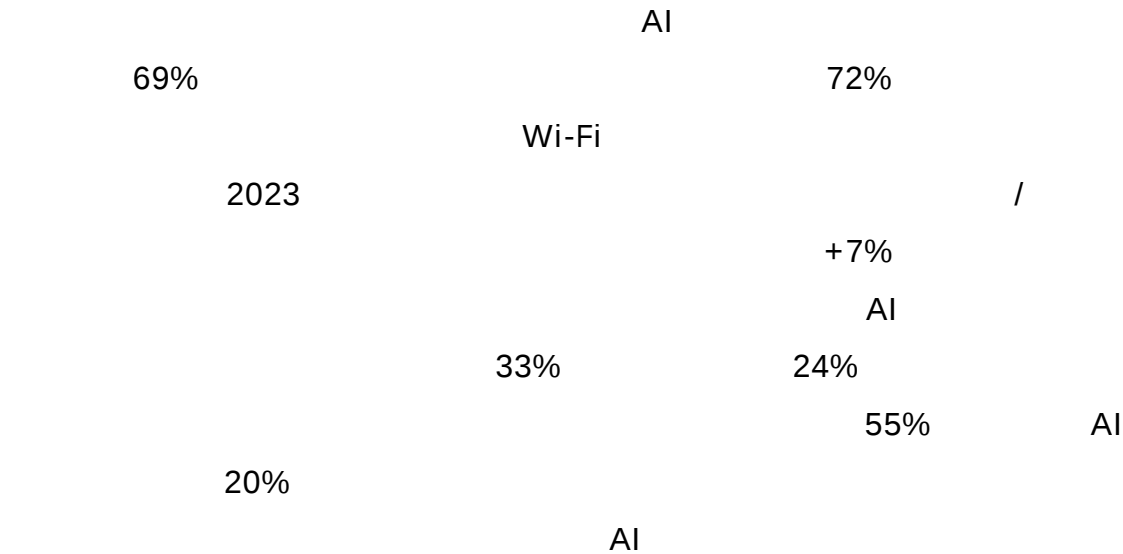
2024

“

” “



EDUCAUSE 2025



EDUCAUSE_____

- _____
- **2024 + AI** _____
- **Brand Finance 2025 150** _____
- **& :2025** _____
- **& 2024** _____

- **AI** _____



scgl@cernet.com



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CERNET